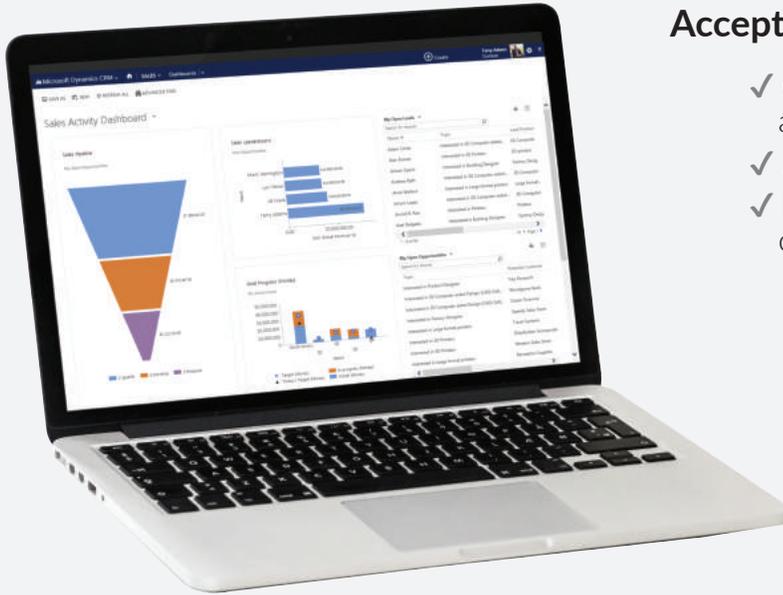


# EBizCharge for Microsoft Dynamics CRM

Bring your payment gateway, CRM software, and reporting all together in one place.



## Accept payments through these modules:

- ✓ **Customers:** charge an account directly, apply payments to open invoices
- ✓ **Sales Orders:** process preauthorizations
- ✓ **Invoices:** capture preauthorizations, charge cards



## ✓ Accept Payments in MS Dynamics CRM

- ✓ Charge, preauthorize, and capture with ease
- ✓ Automatically marks invoices as paid
- ✓ Automatically posts payments in AR and GL
- ✓ Save multiple credit cards for each customer

## ✓ Powerful Payment Gateway

- ✓ Cloud-based
- ✓ Unlimited batch history
- ✓ 45+ search criteria
- ✓ Unlimited users and individual permission levels
- ✓ Compatible with major online shopping carts

## ✓ Secure

- ✓ Stores customer card information off-site
- ✓ Tokenizes and encrypts card information for PCI-compliant storage
- ✓ Fraud prevention modules

“Manual invoice processing can **cost up to 20x** as much as automated.”

-PhoCusWright



 **Payments Made Easy**

**Credit, Debit, & ACH Payments**

- ✓ Accept credit, debit, and ACH payments in Microsoft Dynamics CRM
- ✓ Save multiple cards per user

**AR Automation**

- ✓ Posts payments to AR and GL automatically
- ✓ Marks invoices as paid automatically

**Sync with Microsoft Dynamics GP**

- ✓ Transfer payments and payment information between CRM and GP
- ✓ Run a preauthorization on a sales order in CRM, transfer the sales order to an invoice, then capture the preauthorization in GP
- ✓ Enable communication between sales and accounting teams

 **Powerful Payment Gateway**

**Flexibility**

- ✓ Cloud-based
- ✓ Unlimited users and permission levels
- ✓ Compatible with major online shopping carts
- ✓ Available as mobile app for iOS and Android devices
- ✓ Batch shown in real time
- ✓ Next-day funding available

**Batch History & Reporting**

- ✓ Daily batch report
- ✓ Unlimited batch history
- ✓ 45+ search criteria
- ✓ Search for a specific invoice, sales order, or transaction
- ✓ Customizable reports
- ✓ Print, email, or export reports to Excel, Word, and more

**Credits & Voids**

- ✓ Immediately releases funds

 **Online Customer Payment Portal**

- ✓ Upload invoices and let customers pay them online
- ✓ Applies payments back to invoices in Microsoft Dynamics CRM
- ✓ 24/7 access for both merchants and customers
- ✓ Accessible from any device with an internet connection (computer, tablet, mobile device)
- ✓ Accept full or partial payments
- ✓ Credit and ACH supported
- ✓ Email reminders to customers when payments are due
- ✓ Incorporate company logo into portal interface
- ✓ Embed payment portal into company webpage

 **Security**

- ✓ Stores customer card information off-site
- ✓ Tokenizes and encrypts card information for PCI-compliant storage
- ✓ Ability to assign individual user permission levels
- ✓ Fraud prevention modules

**Lowered Processing Costs**

- ✓ Level II and Level III
- ✓ Qualifies cards at lowest interchange rates
- ✓ Integration at **zero cost**

**Support Services**

- ✓ Free in-house support
- ✓ Complimentary chargeback team
- ✓ In-house development